



Orca-Q Demonstrates Favorable GvHD-and-Relapse-Free Survival in Haploidentical Transplants without Post-Transplant Cyclophosphamide

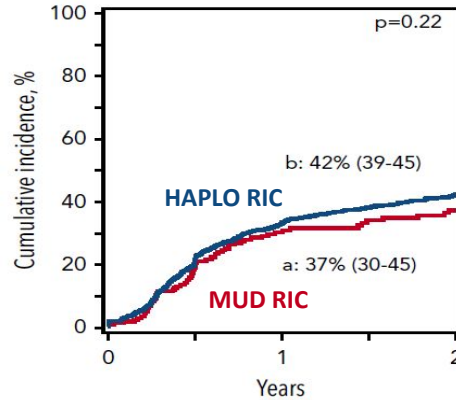
Samer A Srour, MD, MS¹, Amandeep Salhotra, MD², Rasmus T Hoeg, MD³, Ayman Saad, MB/BCH⁴, Everett H Meyer, MD, PhD⁵, Anna Pavlova, MD, PhD⁶, Edmund K. Waller, MD, PhD⁷, Mwe Mwe Chao, MD⁸, J Scott McClellan, MD, PhD⁸, Nathaniel B Fernhoff, PhD⁸, Robert Lowsky, MD⁵ and Mehrdad Abedi, MD³

¹Stem Cell Transplantation and Cellular Therapy, MD Anderson Cancer Center, Houston, TX; ²Department of Hematology and HCT, Beckman Research Institute, City of Hope National Medical Center, Duarte, CA; ³Davis Comprehensive Cancer Center, University of California, Sacramento, CA; ⁴Comprehensive Cancer Center, The Ohio State University, Columbus, OH; ⁵Division of Blood and Marrow Transplantation and Cellular Therapy, Department of Medicine, Stanford University School of Medicine, Stanford, CA; ⁶Stanford University, Stanford, CA; ⁷Winship Cancer Institute, Emory University, Atlanta, GA; ⁸Orca Bio, Menlo Park, CA

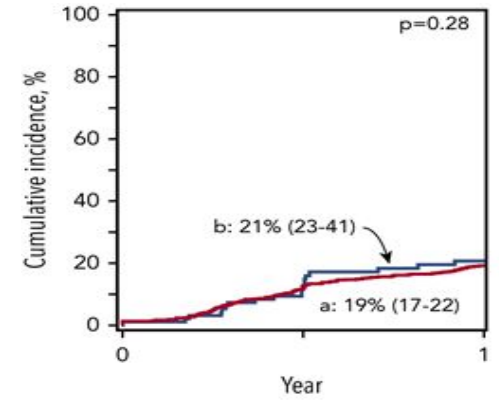
Background

- Allogeneic stem cell transplantation (allo SCT) is curative for several high-risk hematologic malignancies
- Post-transplant cyclophosphamide (PTCy) has enabled larger number of patients to receive allo SCT using alternative Haploidentical donors
- However, GvHD-and-relapse-free survival rates (GRFS) in this population remain low

Relapse following RIC regimens



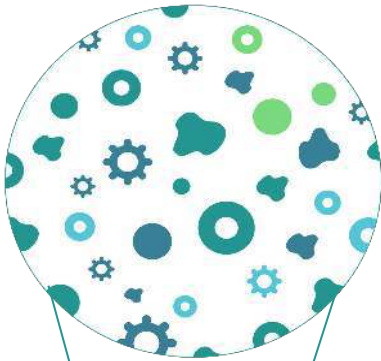
Relapse & GvHD following MAC



| Myeloablative regimen | |
|-----------------------------------|------------|
| Day-28 neutrophil recovery | 94 (92-95) |
| Day-100 platelet recovery | 87 (85-89) |
| 1-y graft failure | 4 (3-6) |
| Day-100 grades 2 to 4 acute GvHD | 33 (30-37) |
| Day-100 grades 3 and 4 acute GvHD | 10 (8-12) |
| 1-y chronic GvHD | 33 (30-36) |

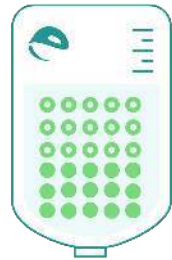
Can We Improve Haplo SCT Outcomes by Optimizing Allograft?

Conventional Transplants
Uncontrolled mix of over 50 cell types



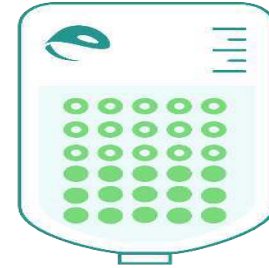
- Hematopoietic stem cells
- Progenitor cells
- Conventional T cells
- T regulatory cells
- Memory cells
- NK cells
- Invariant NKT cells
- Dendritic cells
- Myeloid derived suppressor cells

Orca-Q Precision-Engineered Cell Therapy
Fully Defined Stem and Immune Cells



HSPC

+



Mix of specific donor cells

| Cell Type | Intended Use |
|-------------------------------------|------------------------------------------------------------------------|
| High purity HSPCs | Reconstitute blood system Long term reconstitution of immune system |
| High purity Tregs | GvHD control |
| High purity iNKT cells | Enhance Treg function |
| High purity CD4+/CD8+ Tcell subsets | Graft vs. infection |
| | Graft vs. leukemia |

Study Hypothesis and Objectives

| Haplo SCT | RIC | MAC | MA Orca-Q |
|-----------------------------|-------------------------|-------------------------|--------------|
| GVHD Control | ++ | + | +++ |
| Disease Control | + | ++(+) | ++(+) |
| Rapid Engraftment | ++ | ++ | +++ |
| Infection Control | ++ | ++ | ++ |
| Pharmacological Prophylaxis | PTCy + Tacrolimus + MMF | PTCy + Tacrolimus + MMF | (Tacrolimus) |

Orca-Q is an investigational, precision-engineered cell therapy comprised of stem cells and propriety mix of immune cells that is hypothesized to reduce GVHD, relapse, and serious infections

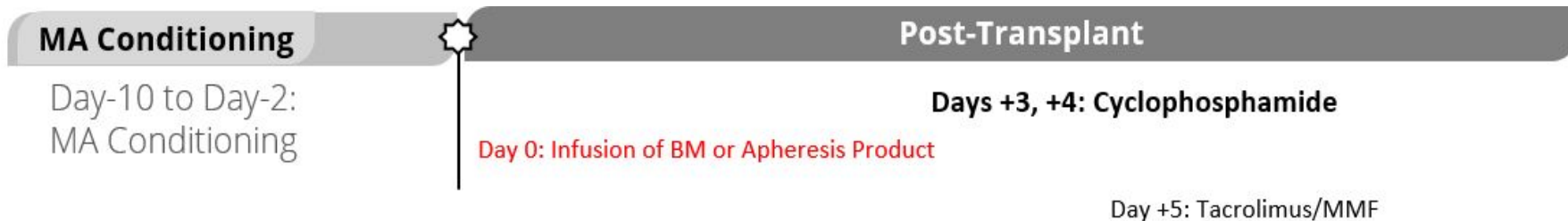
This study explores the role of Orca-Q in patients receiving haplo SCT using MAC and with single agent Tacrolimus GvHD prophylaxis

Study Design and Key Eligibility for Orca-Q

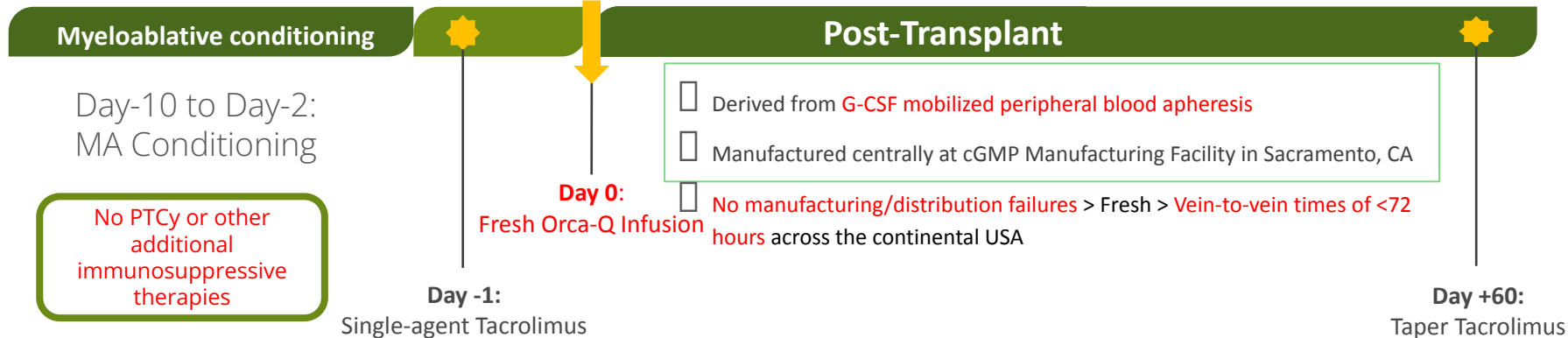
- Phase 1, multi-center, dose expansion (NCT03802695)
- Haplo SCT with negative DSA
 - ✓ Haploidentical ($\geq 4/8$ but $< 7/8$ matched related donor at HLA-A, -B, -C, and -DRB1)
- Adult patients (18 to 65 years) with high-risk hematologic malignancies
 - ✓ Acute leukemia (AML, ALL)
 - ✓ Myelodysplastic syndrome (very high- or high-risk)
 - ✓ Myelofibrosis
- Eligible for MAC
 - ✓ HCT-CI ≤ 4
 - ✓ KPS ≥ 70
 - ✓ Adequate organ function

Orca-Q Treatment Schedule Using MAC and Single Agent GvHD Prophylaxis with Tacrolimus

SOC



Orca-Q

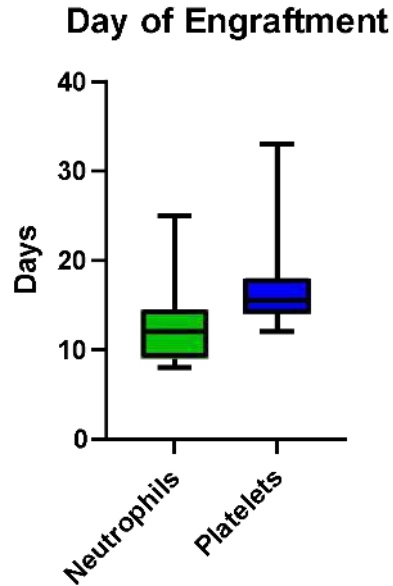


Baseline Characteristics

26 patients
enrolled
between January
2019 – July 2022

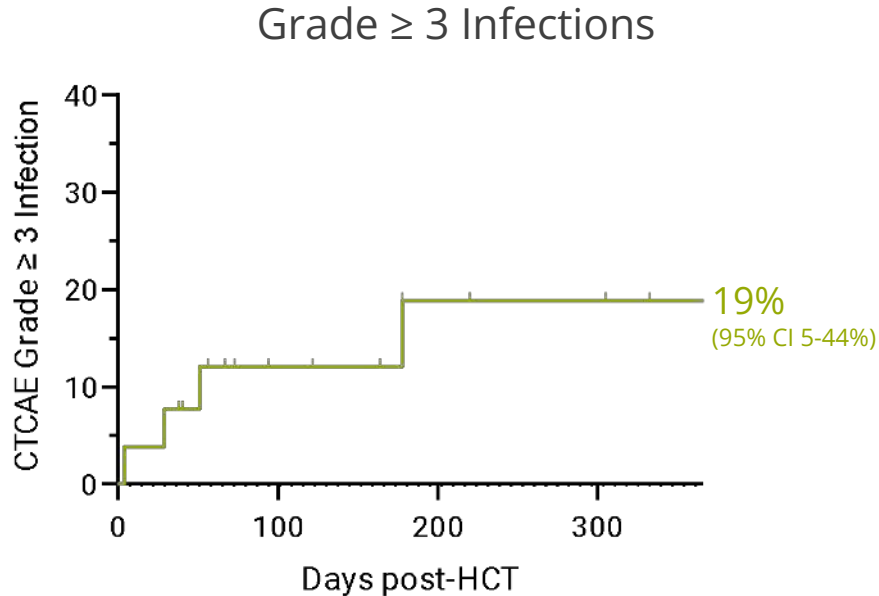
| Parameter | n = 26 |
|---------------------------------|------------|
| Median age (range), years | 43 (21-63) |
| Gender | |
| Male | 18 (69%) |
| Female | 8 (31%) |
| Race/Ethnicity | |
| Hispanic/Latino | 10 (39%) |
| White | 7 (27%) |
| African American | 4 (15%) |
| Asian | 5 (19%) |
| Disease subtype | |
| AML | 15 (58%) |
| ALL | 9 (34%) |
| CML (blast phase) | 2 (8%) |
| Disease risk index | |
| High/Very-high | 6 (23%) |
| Intermediate | 17 (65%) |
| Low | 3 (12%) |
| Donor median age (range), years | 36 (18-58) |
| Donor gender | |
| Female | 12 |
| Male | 14 |
| Donor CMV status | |
| Positive | 17 |
| Negative | 9 |
| Myeloablative regimen | |
| TBI-based | 16 (62%) |
| BFT | 10 (38%) |

Rapid Engraftment Observed in Orca-Q Patients



- None of the patients had primary graft failure
- Median time to neutrophil and platelet engraftments were 12 and 16 days, respectively
- Two patients experienced secondary graft failure
- No Grade > 1 CRS was observed; Two patients had Grade 1 CRS

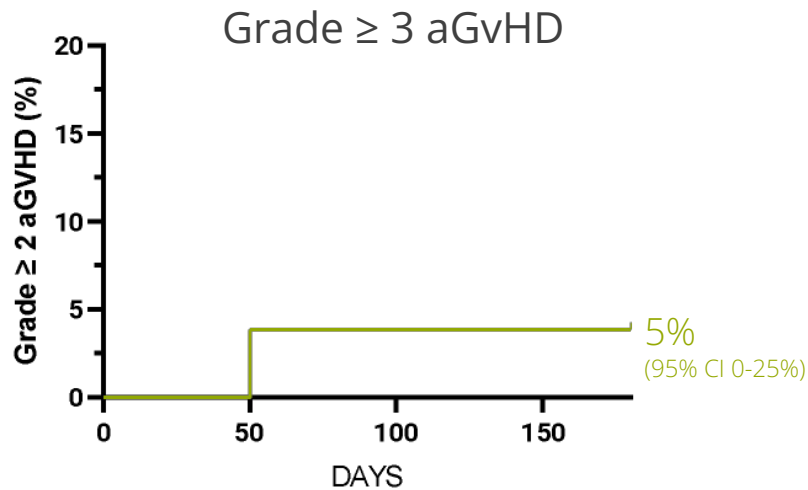
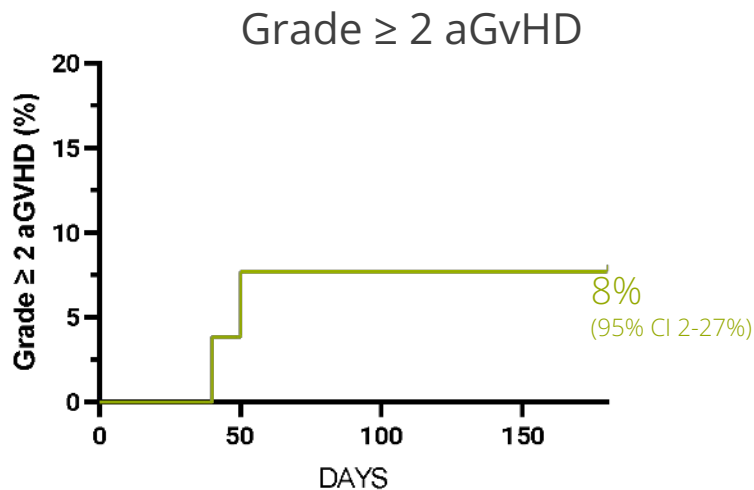
Severe Infections were Uncommon in Orca-Q Recipients



- CMV viremia was reported in 4 patients (15%); no CMV-related end-organ damage noted
- EBV viremia reported in 1 patient; no PTLD observed
- 2 patients died of infectious causes
 - COVID-19 pneumonia (n=1)
 - Pulmonary aspergillosis (n=1)

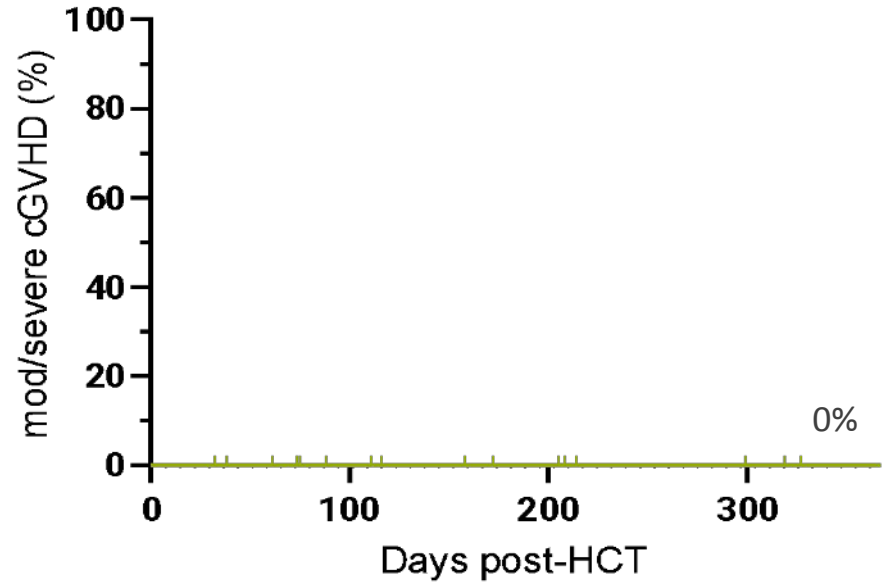
Low Incidence of Acute Graft-vs-Host Disease

- Despite using only single-agent tacrolimus as GvHD prophylaxis in the haploidentical transplant setting, aGvHD was rare

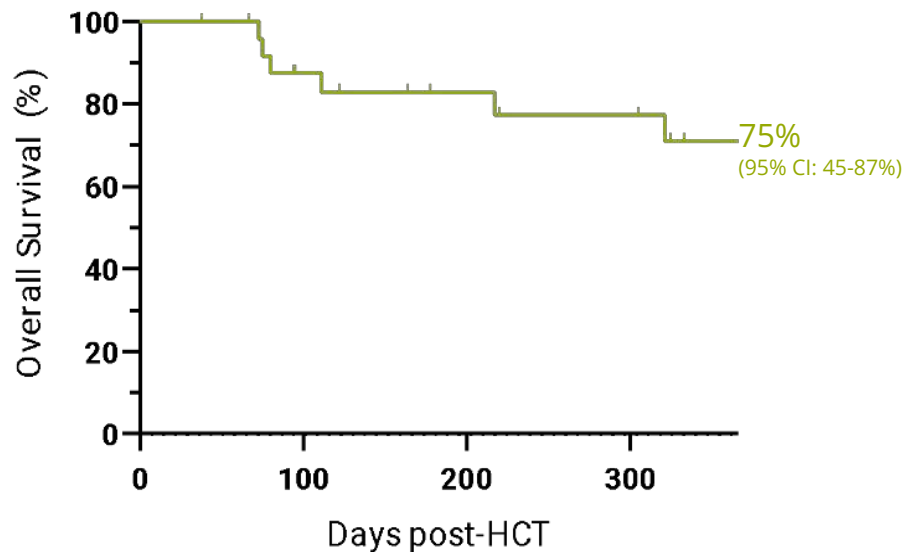
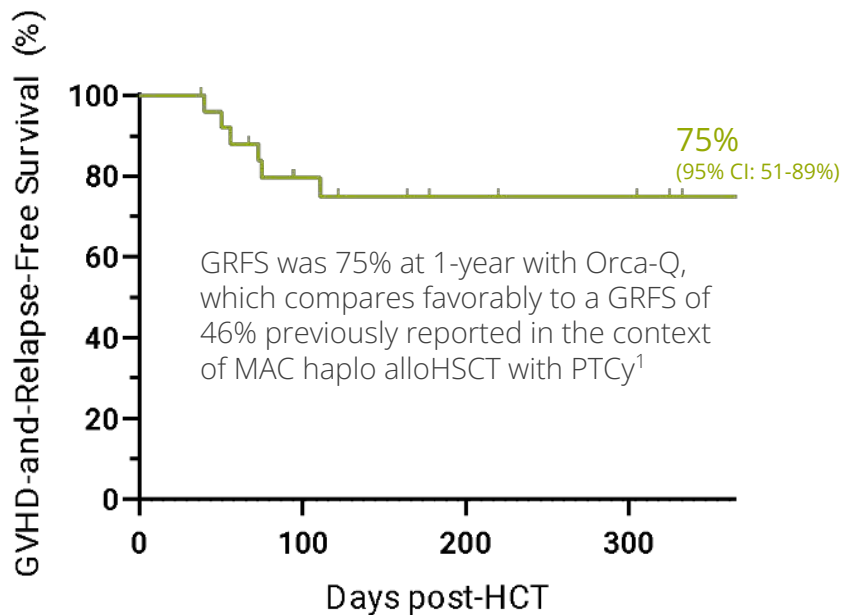


No Moderate-to-Severe cGvHD has Occurred

- Median follow-up 211 (32-1125) days
- Nine patients > 1 year
- Of the 16 patients with > 3 months follow-up, only 1 developed mild cGvHD
- No Orca-Q patients have developed moderate-to-severe cGvHD
- This compares favorably to the 24% - 33% rate of chronic GvHD post haplo-HCT in various historical cohorts



Encouraging GvHD-and-Relapse Free and Overall Survival



Conclusions

- Our findings demonstrate very encouraging outcomes with Orca-Q in the Haplo SCT setting using myeloablative conditioning and only single agent tacrolimus
 - Low rates of overall and severe aGvHD and cGvHD
 - Low adverse event profile
 - Improved GRFS
- The phase 1 study continues to enroll patients across the U.S.

Acknowledgements

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PARTICIPATING CENTERS

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